

ido. australia webinar series.



Identity Partners Explainer:

navigating this space and project rearc update

This webinar will begin shortly



identifiers explainer guide.

this document provides a very simple explainer of the various identifiers in the Australia market, including an ID Matrix of the 20 most popular solutions



speakers today.



Shailley Singh SVP, Product Management and Global Programs

IAB Tech Lab



Alison Costello Head of Digital

OMD Australia



Angelo Sinibaldi
Director of Data
Products

Nine



Dan Richardson Head of Data ANZ

Yahoo

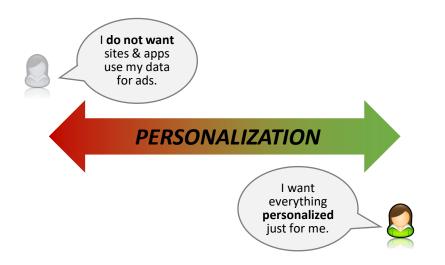


Jonas Jaanimagi Technology Lead

IAB Australia



How Can IAB Tech Lab Standards Help?







Enable Transparency & Control

- Privacy signaling protocols for communicating user preferences
- Flexibility across regions

Demonstrate Accountability

- Standardized log format when parties connect on identity
- Identity sources transparency

Connect Audiences in New Ways

- 1st party audience reach
- Standardized connective tissue with identity resolution services



Overall Initiative Status

2020 2021 2022

Understand Problem

- Define principles
- Impacts & use cases

Evaluate Technical Alternatives

- Proposals
- WG review

Design Solutions

- Run with selected proposals
- Pressure test

Refine Solutions

- Public comment
- Incorporation of inputs

Launches

 Finalized "v1s" published for adoption

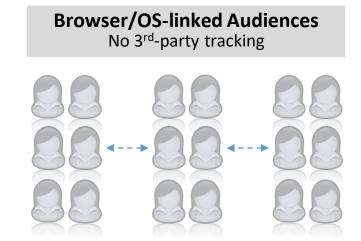


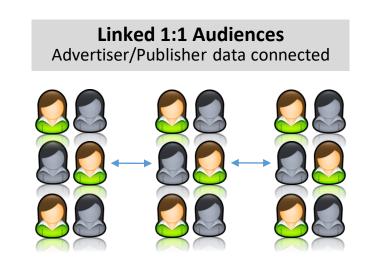


Portfolio Approach to Addressability: No Silver Bullet!

Planning around a range of scenarios across advertising business activities & use cases:

Unlinked 1st-party Audiences
Advertiser/Publisher data not connected



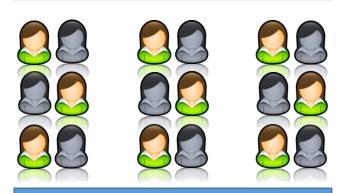




Portfolio Approach: Seller Defined Audiences

Planning around a range of scenarios across advertising business activities & use cases:

Unlinked 1st-party Audiences Advertiser/Publisher data not connected



Seller Defined Audiences

Browser/OS-linked Audiences

No 3rd-narty tracking

Linked 1:1 Audiences

Advertiser/Publisher data connected

Status: Live testing now; finalization in Q1 2022

Description:

- Building on existing taxonomies and data transparency standards
- Tying that work together in way that can lead to scalable content and audience targeting that doesn't have to leak user level data
- Prebid adoption and POC in market to drive scale faster
- Aligned with many publishers' market narrative for taking back some of their value proposition, particularly with audiences
- Echoed in Google Ad Manager announcements to focus on giving publishers tools



Portfolio Approach: UID2 Open-Source Project

Planning around a range of scenarios across advertising business activities & use cases:

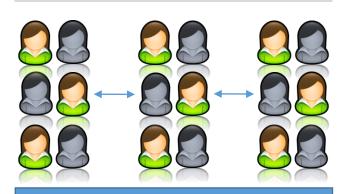
Unlinked 1st-party Audiences
Advertiser/Publisher data not connected

Browser/OS-linked Audiences
No 3rd-party tracking

Status: Live now with TTD; full industry handoff in process **Description:**

- Enables standardized advertiser audience activation outside walled gardens including core use cases like campaign level frequency/recency control, targeting, attribution and customer LTV measurement.
- Simplifies **interface for companies interoperating** with many commercial ID solutions. It does not replace them.
- Roadmap driven by industry needs and determination to meet evolving consumer demands.
- Current design decentralizes roles to create, maintain and secure identifiers
- Can plug in to Global Privacy Platform & Accountability Platform

Linked 1:1 AudiencesAdvertiser/Publisher data connected



UID2 Open-Source Project



Portfolio Approach: Best Practices for User Enabled ID

Planning around a range of scenarios across advertising business activities & use cases:

Unlinked 1st-party Audiences
Advertiser/Publisher data not connected

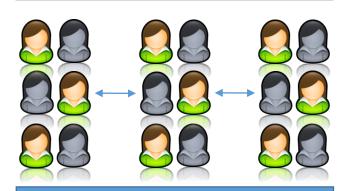
Browser/OS-linked Audiences
No 3rd-party tracking

Status: Pending UID2 Admin role direction

Description:

- Sets a baseline for a key area of commercial investment: direct, 1:1 cookie
 / mobile ID replacements
- Agnostic security and data protection practices seen as central to sustainability of 1:1 identifiers
- A clear indication that standards can and should address a broad range of technical methods for achieving user level addressability (this is not a UID2 only draft)
- Fills a gap for technical guidance that can be applied globally, even referenced by local data protection and privacy frameworks

Linked 1:1 AudiencesAdvertiser/Publisher data connected



UID2 Open-Source Project

Best Practices for User Enabled ID



Portfolio Approach: id-sources.json

Planning around a range of scenarios across advertising business activities & use cases:

Unlinked 1st-Advertiser/Publish



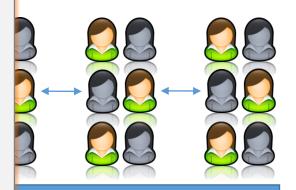
Seller Defir

Status: Q4 2021 finalization

Description:

- Participant hosted transparency file
- Consistent with other IAB Tech Lab supply chain transparency specifications
- Provides overview of each unique-to-user identity source a given ads ecosystem participant supports/uses
- Provides basic information about how that unique-to-user identity source is processed
- Nearing public comment period

Linked 1:1 Audiences ertiser/Publisher data connected



JID2 Open-Source Project

Best Practices for User Enabled ID

id-sources.json



Portfolio Approach: Global Privacy Platform

Planning ar

Status: Q1 2022 finalization

Description:

Unlinked 1st-Advertiser/Publish



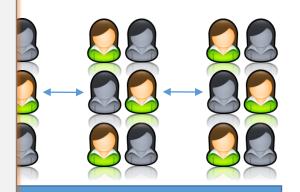
Seller Defir

 Building on track record of encoded signals passed inter-operably through the digital advertising supply chain

- Technical schema and tools, not a one-size-fits-all user interface
- Multi-jurisdictional at once allowing more conservative approaches throughout the supply chain
- Flexibility to support new markets or evolutions in existing ones without disruptions to other markets
- Optional single source of truth for company registry and data uses taxonomy

ivities & use cases:

Linked 1:1 Audiences ertiser/Publisher data connected



JID2 Open-Source Project

Best Practices for User Enabled ID

id-sources.json

Global Privacy Platform



Portfolio Approach: Accountability Platform

Planning ar

Unlinked 1st-Advertiser/Publish



Seller Defir

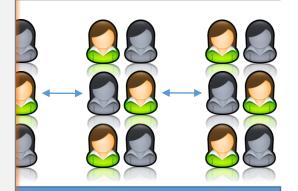
Status: Q1 2022 finalization

Description:

- Open, auditable data structures for all participants
- Transaction-level reporting with data use details and accompanying privacy signal
- Pairwise architecture facilitates comparison between data "senders" and "receivers"
- Random sample methodology to thwart manipulation
- Standard technical interface for participants to submit transactions for the period
- Intention to support existing privacy and data protection compliance and enforcement

ivities & use cases:

Linked 1:1 Audiences ertiser/Publisher data connected



JID2 Open-Source Project

Best Practices for User Enabled ID

id-sources.json

Global Privacy Platform

Accountability Platform



overview.

purpose:

this document provides a very simple explainer of the various identifiers in the Australia market, including a visual ID Matrix of the 20 most popular solutions



The <u>IAB Australia Data Council</u> is keen to provide this as a starting point of research into this fast-evolving space, for both buyers and sellers.

This explainer has been supplemented by a fuller table of the 20 individual providers available in Australia with more detailed information therein.

extra information

We have also included a simple intro, a glossary of terms and some suggested next steps for both buyers and sellers.

contents.



- Introduction
- What are identifiers?
- **Identity Management**
- The deprecation of third-party cookies
- Deterministic & Probabilistic Data Matching
- 7 key considerations for Buyers & Sellers
- Tokenization vs. encryption
- Glossary of Terms
- **ID** providers Matrix
- Descriptions for the Identity Providers Matrix
- IAB Tech Lab's ID Transparency Standard
- Further Reading

different identifier examples.

IDFA

Apple's Identifier for Advertisers is a device identifier assigned to users of Apple devices. It is used for anonymous tracking and identification of consumers.

GAID

Google's advertising ID is a device identifier assigned to users of Android devices. It is used for anonymous tracking and identification of consumers.

MAIDs

General term for a mobile advertiser ID, which is a unique string of digits identifying a specific mobile device.

Cookies

Also called HTTP cookies, internet cookies, or browser cookies, are files stored on the hard drive of computers designed to hold a small, specific amount of data about a particular website or client. Their primary purpose is to identify the user so his or her web experience can be customised and to streamline the online surfing process by saving certain information such as email, home address, shipping information, username or password, or interests. We define 1st, 2nd and 3rd party further on.

Hashed email addresses

As most people keep their personal email addresses forever and are ubiquitous, making emails a key future identifier in the future of digital marketing.

Hashing is a method of encrypting data, such as email addresses, into a hexadecimal string. Each email has its own unique hexadecimal string, made up of 32-character codes, that remains consistent no matter where the email is used as a login and is unique to each email address. This code cannot be reversed, making it completely anonymous. See also the definition of tokenization further on – including a comparison of tokenization vs. encryption.

Phone numbers

Mobile phone numbers, in particular, have more recently been commonly used as a consumer identifier for two-factor authentication as these phone numbers have increasingly become more reliably attached to individuals over the long term. As a sensitive piece of personally identifiable information (PII) data, phone numbers should also be securely hashed.

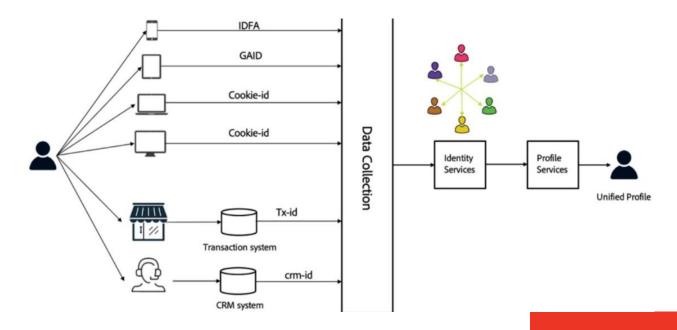
different identifier examples.

CRM Data

A customer relationship management (CRM) database is all of the data about consumers that businesses capture and store within a CRM system. The different types of data stored inside a CRM database include data points such as: contact name, title, email address, social profiles, contact history, lead scoring, order history and personality traits. Most of this is personally identifiable information (PII) data and therefore very sensitive.

Financial Transactions

Similar to standard CRM data, however this also includes personally identifiable information (PII) data such as age, job, nationality, social status, place of residence - as well as income and consumption data, size of incomes, size of debts, different sources of income, credit/debit card purchases, standard inter-bank payments, loans and deposits.



identity providers.

| Provider | ID Solution | Data Sources | Base Identifiers | Consent Type | Availability and Addressability | Interoperability | Prerequisites |
|----------------------|-----------------|--|--|--|---|--|---|
| LiveRamp | ATS & RampID | Global publishers & data suppliers | Hashed emails | 1st, 2nd & 3rd party | Yes, via all major DSPs & SSPs | Interoperable with most global identifiers | Publishers must have access to user authentications |
| Lotame | Panorama | Global publishers & data suppliers | Probabilistic & deterministic data | 1st, 2nd & 3rd party | Yes | Interoperable with most global identifiers | Ability to sync |
| Near | Proxima | Global publishers + online & offline data partners | Hashed emails, phone numbers and home address | 1st, 2nd & 3rd party | Yes, via Near Allspark | Yes, via Near Allspark | Must have a common identifier within any datasets |
| Oracle Data Cloud | Oracle ID Graph | Global publishers & data suppliers | Probabilistic & deterministic data | 1st, 2nd & 3rd party | Yes, via all major DSPs & SSPs | Via Unified ID 2.0 | Ability to sync |
| Unified ID 2.0 | Unified ID 2.0 | Global publishers | Hashed emails, which are encrypted via a tokenization solution | Authenticated and consentual 1st party | Yes | Interoperable with most global identifiers | Must agree to abide by UID2 ecosystem terms. Source code donated by The Trade Desk |
| Yahoo | ConnectID | Owned & Operated | Hashed emails | 1st, 2nd & 3rd party | Yes, via Yahoo Preferred Network (prev 'Gemini') + Yahoo DSP & SSP | Interoperable with most global identifiers | Hashed email ID availability |

descriptions for the identity providers matrix.

This matrix of ID providers has been collated and completed by the IAB Australia Data Council. An explanation of each of the columns and the information they contain is below:

Provider

which entity owns the ID solution?

ID Solution

what is the product name of the ID solution, offered by the provider?

Consent Type

what is the relationship to the entity that has gathered consumer consent for the utilisation of these signals (i.e. is it a first, second and/or third party relationship)?

Data Sources

from where the data is sourced and what is the status of ownership?

Availability and Addressability

how, or within which types of activation platforms, is the solution made available for the purposes of addressability for the purposes of digital marketing?

Base Identifiers

from which types of identifiers are these solutions built upon?

Interoperability

is this solution interoperable with other identity solutions in-market?

Prerequisites

are there any requirements, limitations or considerations for potential customers that are reviewing this solution?

Industry panel.



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