











2021 Partnership

NEDS were primary partner of The Matty Johns Podcast across season 2021. The partnership was negotiated by Essence on behalf of NEDS and included a research study to look at the effectiveness of the channel and title to deliver NEDS messaging to the consumer.

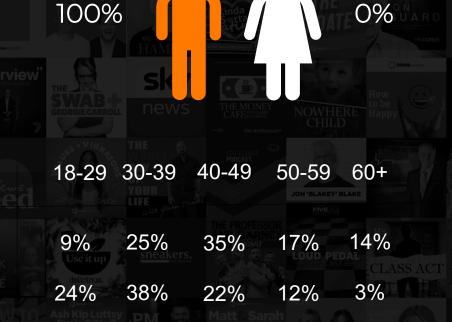
The outcome exceeded expectation and demonstrated how effective the podcasting channel is at delivering brand association with a partnership that contextually aligns.

CBC From The Newsroom SAMPLE Kal

Sample was sent to Nova's Soundbooth research panel and sourced from an external research sample provider Qualtrics.

In market May21 26/04/21 to 19/05/21 In market Sep21 19/09/21 to 23/09/21

Targeting:
National
Men 18+
Podcast listeners



Age

May 21 %

Sep 21 %

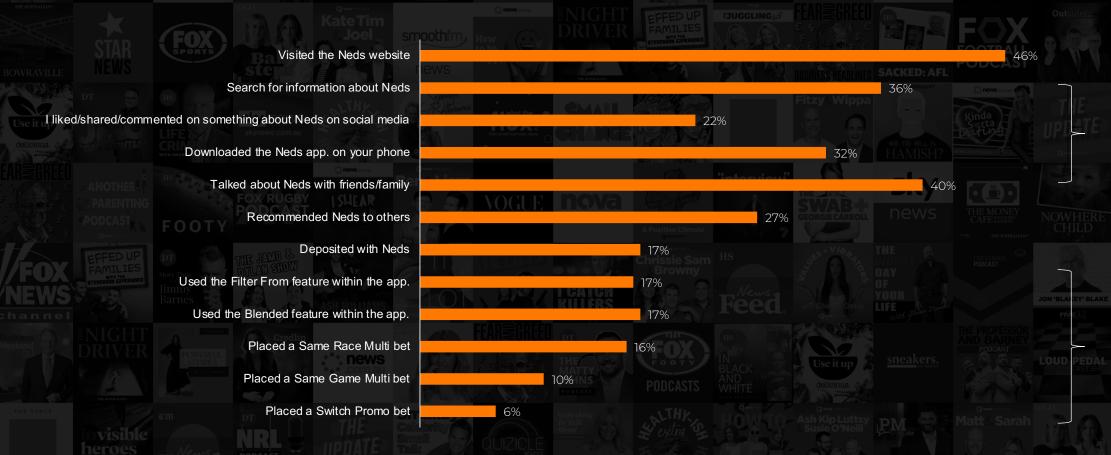


94% Campaign Action

+46% v benchmark

Q: Have you heard this ad on a podcast within the last month? All People May21 N=330, All People Sep21 N=317 Q: Please tell which off the following things you did as a result of listening to the Neds advertising? Exposed May21 N=169, Exposed Sep21 N=184,

RECALL & ACTION



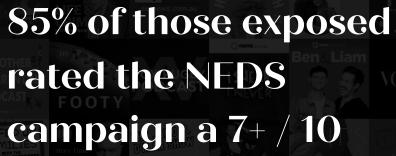
Online action = 82%

Placed bet, used filter feature or deposited = 49%

Q: Please tell which off the following things you did as a result of listening to the Neds advertising? Exposed N=184,

CAMPAIGN IMPRESSION

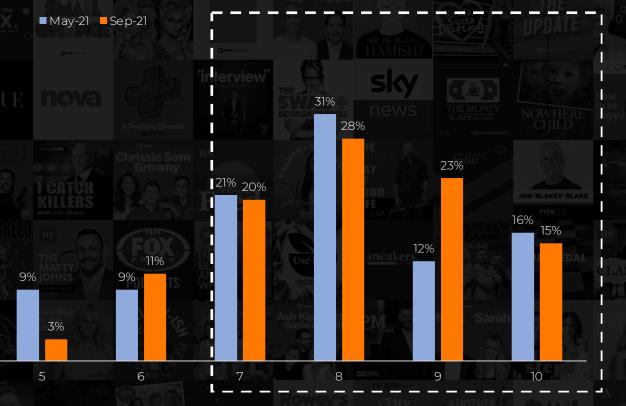




0% 0%

1% 0%

(+23% v Benchmark)



Q: What is your overall opinion or impression of the campaign, on a 10 point scale, between "Negative", "Neutral" & "Positive"? Exposed May21 N=169, Exposed Sep21 N=184,

ADVERTISING WORD ASSOCIATION

Interactive

Positive association of those exposed. Aspects with the biggest difference over the control group are around being energetic, adventurous, interactive and exciting.

Q: Please indicate which of the following aspects apply with regards to the Neds advertising you just heard. The advertising is...? Exposed N=184, Control N=110

Bold

Adventurous

ADVERTISING INFLUENCE ON NEDS BRAND

Almost 9 in 10 of those exposed to the campaign, would consider using Neds in the future (+96% higher than the control group)

85% of those exposed to the campaign, have a favourable opinion of Neds.

(+98% higher than the control group)

Almost 9 in 10 of those exposed to the campaign, are likely to download the Neds app./place a bet with Neds

(+145% higher than the control group)



Somewhat Likely

CONSIDERATION (CTRL)

CONSIDERATION (EXP)

CONSIDER

Very Likely

Q: Would you consider using Neds in the future?
Q: How would you describe your overall opinion of Neds?

Q: After hearing the Neds campaign, how likely are you to download the Neds app. or use/place a bet with Neds?

All People May21 N=330 All People Sep21 N=317, Exposed May21 N=169, Exposed Sep21 N=184, Control May21 N=129, Control Sep21 N=110,



neds

5% May 2021

15% Sept 2021

= 194% Uplift
as a result of
the season
long
partnership

Q: Have you heard this ad on a podcast within the last month? All People May21 N=330, All People Sep21 N=317
Q: Please tell which off the following things you did as a result of listening to the Neds advertising? Exposed May21 N=169, Exposed Sep21 N=184,