

# Why are we here?

# The digital advertising industry is facing its biggest challenge

Not Retail Media



Not CTV / DOOH

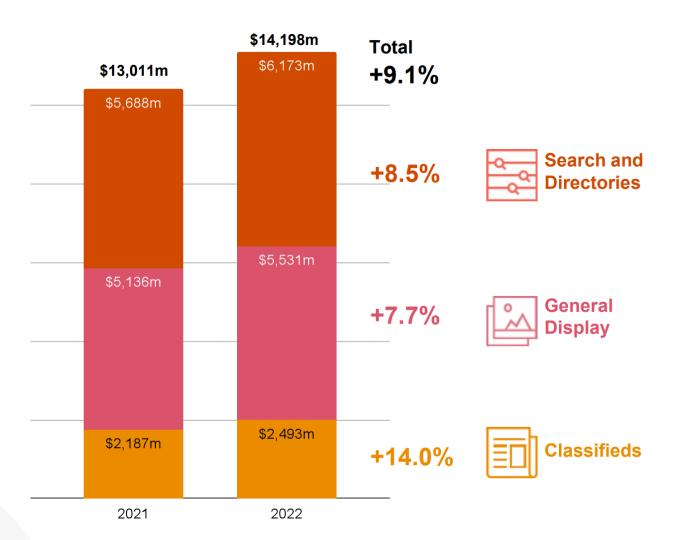




## The digital advertising industry is facing its biggest challenge

3P cookie deprecation in chrome

General display made up \$5.5bn in revenue for 2022





# Who we are

# Audience<sup>360</sup>

We are Australia's leading provider of first-party data

We have a unique model which helps businesses monetise their data in a transparent way

We're a trusted partner of some of the leading brands in Australia



# adform

#### Global ad tech company

Specialising in first-party ID Solutions and solving for third-party cookie deprecation

#### Full stack ad tech

Omnichannel, independent, interoperable and transparent

Focussed on privacy, flexibility and industry collaboration

# **Quick recap**

Approx. 38% of browser audiences became un-addressable



**2018**Safari removes 3P
cookies



2019
Firefox removes 3P
cookies



2019
Google announces
deprecation of 3P
cookies in Chrome
by 2022

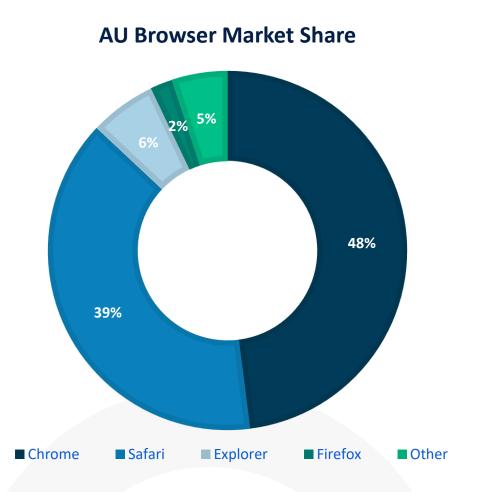


**2021**Apple IOS release
ATT



2021 Chrome delays deprecation until 2024

# Today ~Half of browser-based audiences are unreachable with a third-party cookie





## Why is addressability so important to us?





# Our journey

# It started with fear

Fear of third-party cookies going away in Chrome



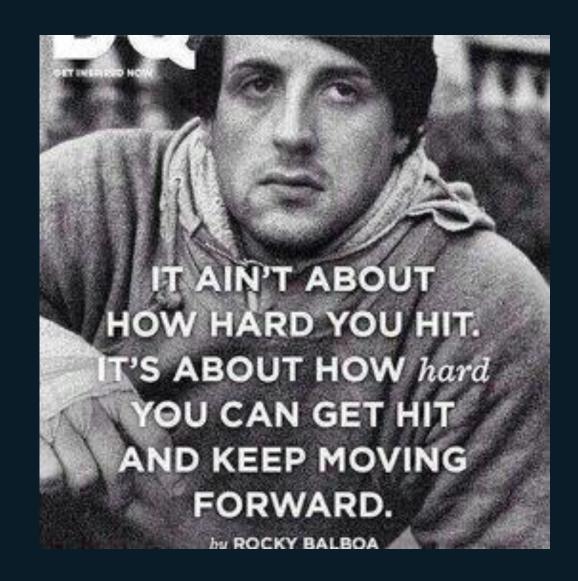
# Then joy

Google announced an extension to third-party cookie deprecation



# Then curiosity & hard work

With a willingness to test and be independent of big tech



## We had options

#### Universal identity

An anonymous ID that is common across both advertiser and publisher

Enables advertisers to target users on a 1:1 basis in an RTB environment

#### Clean room

A place for data owners to match anonymous and aggregate data without sharing of data between parties

#### Cohorts

Google's privacy sandbox for topics and protected audience API

This was not available for testing during this period

#### Contextual

Targeting context based on users' consumption of content

This was not an option for us as our USP is audience



### Universal IDs were the best fit

#### Universal identity

An anonymous ID that is common across both advertiser and publisher

Enables advertisers to target users on a 1:1 basis in an RTB environment

Ownership & control

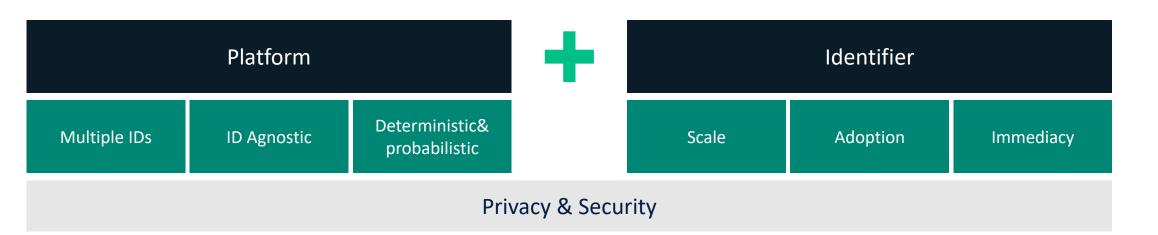
Market differentiation / market proposition

Privacy focused

Measurement



# Two key decisions









## Why?

ID5 has the strongest publisher adoption in Australia

ID5 solves for un-authenticated audiences

Immediate activation available via Adform

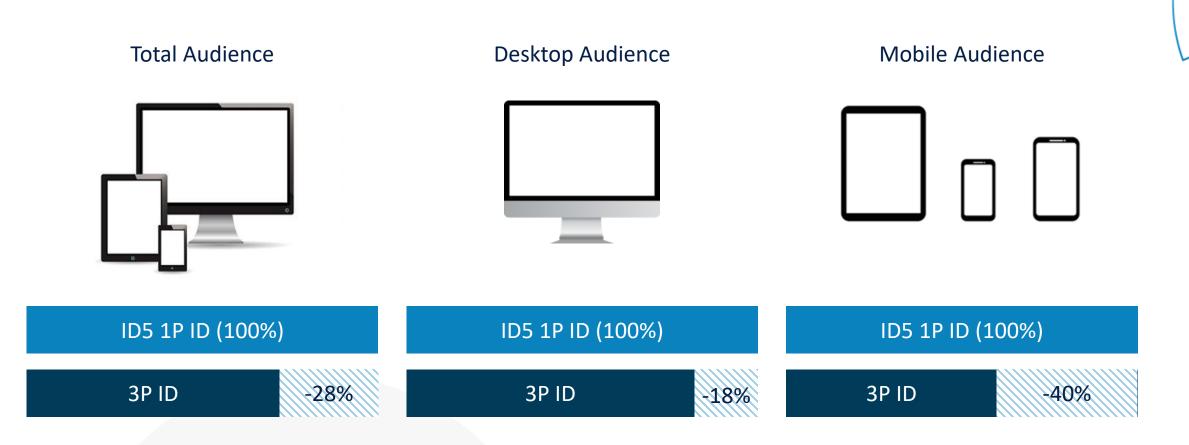
ID5 ingestion alongside audience attributes

Attribute level data

= sophisticated segmentation in the platform

Single code base from DMP to DSP = real-time activation of audiences + zero audience loss

## **Incremental reach with first-party IDs**







## Hybrid audiences went live across all campaigns

All IDs included in aggregate audience segments

51 campaigns

Video, display & social

Retrospective performance analysis has shown positive results

### What did we see?

First-party ID vs Third-party ID

CTR +52%

Impression delivery +21%

Safari vs Chrome

Safari viewability 7% higher

Safari eCPM 4.8% higher Safari CPC 27.5% lower



# Testing with rigour

Testing with rigour

# Testing audiences across cookie'd and cookieless browsers



#### **Controlled test**

- 1. All parameters were the same
- 2. Control line Chrome only
- 3. Test line Safari & Firefox
- 4. Performance optimisations consistent



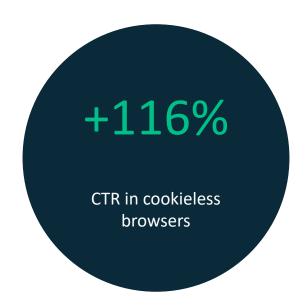
#### **Objectives**

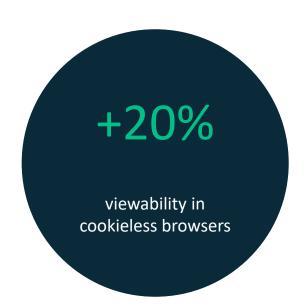
- 1. Validate incremental audience reach
- 2. Validate performance (CTR / viewability)
- 3. Validate supply



## The results speak for themselves







### What did we learn?

Have the right partners and look beyond big ad-tech

Develop a test and learn muscle

Browser-led solutions perpetuate fragmentation

Opportunities to improve audience addressability now

Solving this is not easy, there is no silver bullet

Democratic solutions will enable sustained success



# What's next?

# Change is a constant

Measurement & attribution

Adform ID Fusion

Google privacy sandbox

Openness for testing

Awareness of emerging challenges

# Collaboration is the key

Audience<sup>360</sup> adform

